

James S. LaCorte
Surrogate of Union County Information Sheet

A Death Certificate is needed to prepare paperwork

IS DECEDENT A RESIDENT OF UNION COUNTY ?

PLEASE PRINT OR TYPE This information to be used to:

Probate Will _____ Administration _____ (Asset page needed)

ESTATE OF: _____ SOCIAL SECURITY # _____
Deceased/Minor

ADDRESS: _____ CITY/TOWN: _____

Age at Death _____ Date of Will or Codicil _____ Date of Death _____

Marital Status [] Married [] Married ___ times [] Widowed [] Never Married
[] Divorced [] Certified Domestic Partnership

of Children [] Son(s) [] Daughter(s) [] None
[] Children from previous marriage [] Children of Deceased Children

Value of Estate _____ (In decedents name alone)

Name(s) & Address(es) of Executor, Administrator or Guardian: **List Relationship**

Name Address City/State Phone # (mandatory)

Next of Kin: Begin with spouse and children (mother of minor children). If none, include parents and/or siblings. Indicate if they will be renouncing (use reverse side if necessary) Use additional sheet if necessary.

<u>Name</u>	<u>Relationship</u>	<u>Address</u>	<u>Age if Minor</u>	<u>Check if Renouncing</u>
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Self Proving Will: Yes No If NO, Names(s) and Addresses of Witness(es) who will proof:

of Certificates Needed _____ Method of Payment: Cash, check / Attorney Charge # _____

Name, Address & Phone # of Attorney:

IF TRUSTS ARE ESTABLISHED (by the will): THEY MUST CONTAIN THE NAMES OF THE TRUST(S) AND ALL BENEFICIARY INFORMATION. USED ADDITIONAL SHEETS IF NECESSARY

Name(s) of Trusts:

Trustee Info: Names Addresses Phone #

Beneficiary Info: Names Addresses Beneficiary Interest

Additional Next of Kin: Continued from 1st page. Age if
Name Relationship Address Minor Renunciation

A FULL 48 HOUR NOTICE MUST BE GIVEN TO PREPARE PAPERS

Additional Correspondence may be addressed to:

James S. LaCorte, Surrogate of Union County

Union County Court House

2 Broad Street, Elizabeth, New Jersey 07207

Phone - 908-527-4280 Fax – 908-351-9212

www.unioncountynj.org/surrogate

ALL INFORMATION SHEETS MUST BE ACCOMPANIED BY A COPY OF THE WILL AND DEATH CERTIFICATE.

ALL ADMINISTRATIONS MUST BE ACCOMPANIED BY AN ASSET PAGE